

IHSG	7,695
Change (%)	-0.28%
Net Foreign	40.91 T
Support	7650
Resistance	7730

Sectoral	Last	
IDX:IDXBASIC	1,433.7	-1.02%
IDX:IDXCYCLIC	877.3	-0.64%
IDX:IDXENERGY	2,758.1	-0.76%
IDX:IDXFİNANCE	1,545.1	0.06%
IDX:IDXHEALTH	1,530.5	-0.57%
IDX:IDXNONCYC	768.9	-0.78%
IDX:IDXINDUST	1,103.1	-0.17%
IDX:IDXINFRA	1,514.0	-0.82%
IDX:IDXPROPERTY	826.6	-0.25%
IDX:IDXTechNO	4,051.7	-1.62%
IDX:IDXTRANS	1,522.1	-0.42%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,114	-0.61%
S&P 500	5,808	-0.03%
NASDAQ Composite	18,519	0.56%
FTSE 100	8,249	-0.25%
DAX PERFORMANCE-INDEX	19,464	0.11%
IHSG	7,695	-0.28%
HANG SENG INDEX	20,593	0.01%
Nikkei 225	38,489	1.52%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Pendapatan Naik, Laba PPRE Kuartal III 2024 Drop 80 Persen
- Market Bergairah, PANI Naikkan Target Marketing Sales Jadi Rp6 Triliun
- Nyaris Stagnan, Kuartal III 2024 PGEO Catat Laba USD133,99 Juta
- RMKO Sebut Kuartal III Volume Penambangan Batu Bara Naik 39,8 Persen
- Emiten Grup Bakrie (BNBR) Catat Laba Melonjak 4 Kali di Kuartal III

NEWS MARKET
1. *Geopolitik Timur Tengah Memanas:* - Militer Israel melancarkan serangan udara terhadap Iran, meningkatkan ketegangan di Timur Tengah. - Kekhawatiran tentang eskalasi konflik dapat mempengaruhi keputusan investor untuk melakukan aksi profit taking dan mengalihkan dana ke instrumen investasi yang lebih aman. - Harga minyak dunia melonjak 3,69% (WTI) dan 4,09% (Brent) minggu lalu.
2. *Rilis Data Tenaga Kerja AS:* - Amerika Serikat akan merilis data lowongan kerja, yang diperkirakan turun menjadi 7,92 juta. - Data ini penting untuk memprediksi pengeluaran konsumen dan aktivitas ekonomi AS secara keseluruhan.
3. *Sorotan Ekonomi China dan Keputusan BoJ:* - China akan merilis PMI Manufaktur yang diprediksi naik dari 49,8 ke 50,1, memberikan sentimen positif bagi Indonesia. - Bank of Japan diperkirakan tetap menahan suku bunga acuan di 0,25% dan akan merilis laporan prospek ekonomi Jepang.
4. *Rebalancing Indeks:* - BEI melakukan evaluasi mayor dan minor pada delapan indeks termasuk IDX30 dan LQ45. - Bukalapak (BUKA) dan Indo Tambangraya Megah (ITMG) terdepak dari IDX30, sementara Gudang Garam (GGRM) dan Harum Energy (HRUM) keluar dari LQ45.
5. *Laporan Keuangan BBRI:* - BBRI diperkirakan akan mencatatkan laba bersih sebesar Rp43,83 triliun pada kuartal ketiga 2024, dengan laba per saham sebesar Rp93,31. - Laporan keuangan ini mengikuti rilis kinerja Bank Central Asia (BBCA) dan Bank Negara Indonesia (BNI), yang menunjukkan pertumbuhan laba.
6. *Pantauan Inflasi dan PMI Manufaktur RI:* - S&P Global akan merilis PMI Manufaktur Indonesia, yang sebelumnya di angka 49,2, menandakan penurunan aktivitas pabrik. - Badan Pusat Statistik (BPS) akan merilis data inflasi, dengan inflasi inti mencapai 2,09% pada September 2024.
7. *Pengaruh Dolar AS dan Imbal Hasil US Treasury:* - Indeks dolar AS turun ke 104,058 setelah tiga hari menguat, memberikan peluang bagi rupiah untuk menguat. - Tingginya imbal hasil US Treasury berpotensi menarik kembali dana asing dari Indonesia ke pasar AS.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SMRA	620	Speculative Buy	630	650	600	Oversold, entry level: 605-620
ELSA	478	Buy on Weakness	486	500	462	Three Black Crows, entry level: 464-478
BMRI	7,050	Trading Buy	7,175	7,400	6,825	Morning Star, entry level: 6850-7050
SMGR	4,390	Trading Buy	4,470	4,600	4,250	Morning Star, entry level: 4260-4390
TLKM	2,910	Trading Buy	2,960	3,050	2,820	Oversold, entry level: 2830-2910

LQ45 TECHNICAL VIEW



Monday, October 28, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	885	900	915	940	945	ACES	0.55%	19	27.1%	38%	665	▼	995	-8%	
ADRO	3,470	3,530	3,660	3,770	3,830	ADRO	-0.54%	5	53.8%	58%	2,320	▼	4,050	-10%	
AKRA	1,380	1,390	1,410	1,430	1,440	AKRA	-0.70%	11	-4.4%	6%	1,330	▼	1,865	-24%	
AMRT	3,340	3,410	3,480	3,610	3,640	AMRT	-1.97%	40	18.8%	40%	2,490	▼	3,650	-5%	
ANTM	1,490	1,535	1,585	1,675	1,700	ANTM	-2.16%	14	-7.0%	35%	1,175	▼	1,845	-14%	
ARTO	2,730	2,790	2,860	2,970	3,000	ARTO	-2.05%	488	-1.4%	86%	1,535	▼	3,860	-26%	
ASII	5,100	5,150	5,225	5,300	5,325	ASII	-0.95%	7	-7.5%	22%	4,290	▼	6,000	-13%	
BBCA	10,525	10,575	10,750	10,825	10,900	BBCA	0.47%	25	14.4%	25%	8,600	▼	10,950	-2%	
BBNI	5,475	5,500	5,650	5,700	5,775	BBNI	0.44%	10	5.1%	33%	4,260	▼	6,250	-10%	
BBRI	4,650	4,710	4,770	4,890	4,920	BBRI	-1.04%	12	-16.7%	17%	4,090	▼	6,450	-26%	
BBTN	1,405	1,430	1,470	1,520	1,540	BBTN	-1.67%	6	17.6%	25%	1,175	▼	1,610	-9%	
BMRI	6,925	6,950	7,050	7,100	7,150	BMRI	1.08%	12	16.5%	28%	5,525	▼	7,550	-7%	
BRIS	2,870	2,940	3,010	3,140	3,170	BRIS	-2.59%	22	73.0%	107%	1,455	▼	3,350	-10%	
BRPT	960	980	1,010	1,050	1,065	BRPT	-0.98%	209	-24.1%	16%	874	▼	1,947	-48%	
BUKA	127	131	135	143	145	BUKA	-3.57%	#N/A	-37.5%	26%	107	▼	222	-39%	
CPIN	5,025	5,075	5,150	5,225	5,250	CPIN	0.00%	31	2.5%	17%	4,410	▼	5,800	-11%	
EMTK	448	470	492	535	545	EMTK	-3.53%	66	-16.6%	41%	350	▼	670	-27%	
ESSA	885	910	945	990	1,005	ESSA	-3.08%	18	78.3%	93%	490	▼	1,010	-6%	
EXCL	2,220	2,240	2,270	2,300	2,310	EXCL	0.44%	18	13.5%	20%	1,885	▼	2,650	-14%	
GGRM	14,800	14,975	15,150	15,475	15,550	GGRM	-1.46%	10	-25.5%	5%	14,475	▼	26,375	-43%	
GOTO	66	68	70	74	75	GOTO	-2.78%	#N/A	-18.6%	40%	50	▼	116	-40%	
HRUM	1,280	1,290	1,310	1,330	1,340	HRUM	-0.38%	30	-1.9%	25%	1,050	▼	1,780	-26%	
ICBP	12,175	12,350	12,650	13,000	13,150	ICBP	1.00%	31	19.6%	32%	9,600	▼	12,875	-2%	
INCO	3,950	4,010	4,070	4,190	4,220	INCO	-1.21%	19	-5.6%	15%	3,554	▼	5,661	-28%	
INDF	7,300	7,375	7,500	7,625	7,675	INDF	-0.33%	10	16.3%	28%	5,850	▼	7,575	-1%	
INKP	7,850	7,925	8,025	8,175	8,225	INKP	-0.31%	7	-3.6%	6%	7,600	▼	10,125	-21%	
INTP	7,225	7,350	7,600	7,850	7,975	INTP	-1.62%	15	-19.1%	21%	6,275	▼	10,200	-25%	
ITMG	25,250	25,375	25,525	25,775	25,850	ITMG	-0.58%	6	-0.5%	8%	23,575	▼	28,775	-11%	
KLBF	1,570	1,595	1,620	1,665	1,675	KLBF	-1.52%	25	0.6%	18%	1,375	▼	1,830	-11%	
MAPI	1,630	1,660	1,695	1,750	1,765	MAPI	-2.31%	16	-5.3%	37%	1,240	▼	2,050	-17%	
MBMA	510	515	525	535	540	MBMA	-0.94%	75	-6.3%	10%	476	▼	730	-28%	
MDKA	2,280	2,350	2,450	2,590	2,640	MDKA	-3.16%	235	-9.3%	19%	2,060	▼	2,970	-18%	
MEDC	1,240	1,270	1,305	1,360	1,375	MEDC	-2.97%	5	13.0%	33%	980	▼	1,635	-20%	
MTEL	605	615	635	655	665	MTEL	-0.78%	26	-9.9%	15%	550	▼	765	-17%	
PGAS	1,450	1,475	1,500	1,545	1,555	PGAS	-1.96%	7	32.7%	42%	1,060	▼	1,700	-12%	
PGEO	1,110	1,115	1,125	1,135	1,140	PGEO	-0.44%	18	-3.8%	14%	990	▼	1,500	-25%	
PTBA	2,780	2,820	2,880	2,960	2,990	PTBA	-1.37%	6	18.0%	25%	2,300	▼	3,180	-9%	
PTMP	71	74	77	82	83	PTMP	-3.75%	27	-61.9%	48%	52	▼	338	-77%	
SIDO	585	595	615	635	645	SIDO	-1.60%	16	17.1%	29%	478	▼	780	-21%	
SMGR	4,170	4,220	4,390	4,480	4,560	SMGR	2.33%	16	-31.4%	29%	3,410	▼	6,725	-35%	
SRTG	2,140	2,210	2,280	2,410	2,440	SRTG	-2.56%	19	39.0%	86%	1,225	▼	2,800	-19%	
TLKM	2,840	2,870	2,910	2,970	2,990	TLKM	0.34%	12	-26.3%	8%	2,700	▼	4,240	-31%	
TOWR	780	785	795	805	810	TOWR	-1.24%	12	-19.7%	20%	660	▼	1,030	-23%	
UNTR	26,500	26,600	26,800	27,000	27,100	UNTR	-0.28%	5	18.5%	28%	20,925	▼	28,150	-5%	
UNVR	2,020	2,060	2,100	2,180	2,200	UNVR	-1.41%	22	-40.5%	0%	2,100	▼	4,100	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, October 28, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	945	-3.08%	18	ESSA		78.30%	ESSA	945	93%	490		1,010	-6%
BRIS	3,010	-2.59%	22	BRIS		72.99%	BRIS	3,010	107%	1,455		3,350	-10%
ADRO	3,660	-0.54%	5	ADRO		53.78%	ADRO	3,660	58%	2,320		4,050	-10%
AMMN	9,225	0.00%	72	AMMN		40.84%	AMMN	9,225	58%	5,850		15,000	-39%
SRTG	2,280	-2.56%	19	SRTG		39.02%	SRTG	2,280	86%	1,225		2,800	-19%
PGAS	1,500	-1.96%	7	PGAS		32.74%	PGAS	1,500	42%	1,060		1,700	-12%
ACES	915	0.55%	19	ACES		27.08%	ACES	915	38%	665		995	-8%
ICBP	12,650	1.00%	31	ICBP		19.62%	ICBP	12,650	32%	9,600		12,875	-2%
AMRT	3,480	-1.97%	40	AMRT		18.77%	AMRT	3,480	40%	2,490		3,650	-5%
UNTR	26,800	-0.28%	5	UNTR		18.45%	UNTR	26,800	28%	20,925		28,150	-5%
PTBA	2,880	-1.37%	6	PTBA		18.03%	PTBA	2,880	25%	2,300		3,180	-9%
BBTN	1,470	-1.67%	6	BBTN		17.60%	BBTN	1,470	25%	1,175		1,610	-9%
SIDO	615	-1.60%	16	SIDO		17.14%	SIDO	615	29%	478		780	-21%
BMRI	7,050	1.08%	12	BMRI		16.53%	BMRI	7,050	28%	5,525		7,550	-7%
INDF	7,500	-0.33%	10	INDF		16.28%	INDF	7,500	28%	5,850		7,575	-1%
BBCA	10,750	0.47%	25	BBCA		14.36%	BBCA	10,750	25%	8,600		10,950	-2%
EXCL	2,270	0.44%	18	EXCL		13.50%	EXCL	2,270	20%	1,885		2,650	-14%
MEDC	1,305	-2.97%	5	MEDC		12.99%	MEDC	1,305	33%	980		1,635	-20%
BBNI	5,650	0.44%	10	BBNI		5.12%	BBNI	5,650	33%	4,260		6,250	-10%
CPIN	5,150	0.00%	31	CPIN		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
KLBF	1,620	-1.52%	25	KLBF		0.62%	KLBF	1,620	18%	1,375		1,830	-11%
ITMG	25,525	-0.58%	6	ITMG		-0.49%	ITMG	25,525	8%	23,575		28,775	-11%
ARTO	2,860	-2.05%	488	ARTO		-1.38%	ARTO	2,860	86%	1,535		3,860	-26%
HRUM	1,310	-0.38%	30	HRUM		-1.87%	HRUM	1,310	25%	1,050		1,780	-26%
INKP	8,025	-0.31%	7	INKP		-3.60%	INKP	8,025	6%	7,600		10,125	-21%
PGEO	1,125	-0.44%	18	PGEO		-3.85%	PGEO	1,125	14%	990		1,500	-25%
AKRA	1,410	-0.70%	11	AKRA		-4.41%	AKRA	1,410	6%	1,330		1,865	-24%
MAPI	1,695	-2.31%	16	MAPI		-5.31%	MAPI	1,695	37%	1,240		2,050	-17%
INCO	4,070	-1.21%	19	INCO		-5.57%	INCO	4,070	15%	3,554		5,661	-28%
MBMA	525	-0.94%	75	MBMA		-6.25%	MBMA	525	10%	476		730	-28%
ANTM	1,585	-2.16%	14	ANTM		-7.04%	ANTM	1,585	35%	1,175		1,845	-14%
ASII	5,225	-0.95%	7	ASII		-7.52%	ASII	5,225	22%	4,290		6,000	-13%
MDKA	2,450	-3.16%	235	MDKA		-9.26%	MDKA	2,450	19%	2,060		2,970	-18%
MTEL	635	-0.78%	26	MTEL		-9.93%	MTEL	635	15%	550		765	-17%
BBRI	4,770	-1.04%	12	BBRI		-16.68%	BBRI	4,770	17%	4,090		6,450	-26%
GOTO	70	-2.78%	#N/A	GOTO		-18.60%	GOTO	70	40%	50		116	-40%
INTP	7,600	-1.62%	15	INTP		-19.15%	INTP	7,600	21%	6,275		10,200	-25%
TOWR	795	-1.24%	12	TOWR		-19.70%	TOWR	795	20%	660		1,030	-23%
BRPT	1,010	-0.98%	209	BRPT		-24.06%	BRPT	1,010	16%	874		1,947	-48%
GGRM	15,150	-1.46%	10	GGRM		-25.46%	GGRM	15,150	5%	14,475		26,375	-43%
TLKM	2,910	0.34%	12	TLKM		-26.33%	TLKM	2,910	8%	2,700		4,240	-31%
SMGR	4,390	2.33%	16	SMGR		-31.41%	SMGR	4,390	29%	3,410		6,725	-35%
BUKA	135	-3.57%	#N/A	BUKA		-37.50%	BUKA	135	26%	107		222	-39%
UNVR	2,100	-1.41%	22	UNVR		-40.51%	UNVR	2,100	0%	2,100		4,100	-49%
ISAT	2,300	-5.74%	14	ISAT		-75.47%	ISAT	2,300	6%	2,163		3,063	-25%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, October 28, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	9,100	1.11%	#N/A	TPIA	9,100		73.33%	TPIA	9,100	247%	2,620		11,225	-19%
2	ADRO	3,660	-0.54%	5	ADRO	3,660		53.78%	ADRO	3,660	58%	2,320		4,050	-10%
3	AMMN	9,225	0.00%	72	AMMN	9,225		40.84%	AMMN	9,225	58%	5,850		15,000	-39%
4	ICBP	12,650	1.00%	31	ICBP	12,650		19.62%	ICBP	12,650	32%	9,600		12,875	-2%
5	AMRT	3,480	-1.97%	40	AMRT	3,480		18.77%	AMRT	3,480	40%	2,490		3,650	-5%
6	UNTR	26,800	-0.28%	5	UNTR	26,800		18.45%	UNTR	26,800	28%	20,925		28,150	-5%
7	BMRI	7,050	1.08%	12	BMRI	7,050		16.53%	BMRI	7,050	28%	5,525		7,550	-7%
8	INDF	7,500	-0.33%	10	INDF	7,500		16.28%	INDF	7,500	28%	5,850		7,575	-1%
9	BBCA	10,750	0.47%	25	BBCA	10,750		14.36%	BBCA	10,750	25%	8,600		10,950	-2%
10	BBNI	5,650	0.44%	10	BBNI	5,650		5.12%	BBNI	5,650	33%	4,260		6,250	-10%
11	CPIN	5,150	0.00%	31	CPIN	5,150		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
12	KLBF	1,620	-1.52%	25	KLBF	1,620		0.62%	KLBF	1,620	18%	1,375		1,830	-11%
13	INKP	8,025	-0.31%	7	INKP	8,025		-3.60%	INKP	8,025	6%	7,600		10,125	-21%
14	ANTM	1,585	-2.16%	14	ANTM	1,585		-7.04%	ANTM	1,585	35%	1,175		1,845	-14%
15	ASII	5,225	-0.95%	7	ASII	5,225		-7.52%	ASII	5,225	22%	4,290		6,000	-13%
16	MDKA	2,450	-3.16%	235	MDKA	2,450		-9.26%	MDKA	2,450	19%	2,060		2,970	-18%
17	BBRI	4,770	-1.04%	12	BBRI	4,770		-16.68%	BBRI	4,770	17%	4,090		6,450	-26%
18	GOTO	70	-2.78%	#N/A	GOTO	70		-18.60%	GOTO	70	40%	50		116	-40%
19	BRPT	1,010	-0.98%	209	BRPT	1,010		-24.06%	BRPT	1,010	16%	874		1,947	-48%
20	TLKM	2,910	0.34%	12	TLKM	2,910		-26.33%	TLKM	2,910	8%	2,700		4,240	-31%
21	UNVR	2,100	-1.41%	22	UNVR	2,100		-40.51%	UNVR	2,100	0%	2,100		4,100	-49%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N		Weight%	Weight%		Industry Group Name		Weight%								
Financials		57.94		Banks		57.94									
Materials		12.77		Materials		12.77									
Consumer Staples		8.48		Telecommunication Services		7.6									
Communication Services		7.6		Food Beverage & Tobacco		4.6									
Industrials		4.59		Capital Goods		4.59									
Energy		3.85		Energy		3.85									
Consumer Discretionary		3.1		Consumer Discretionary Distribution & Retail		3.1									
Health Care		1.66		Consumer Staples Distribution & Retail		2.62									
				Pharmaceuticals, Biotechnology & Life Sciences		1.66									
				Household & Personal Products		1.26									
INDONESIA								NEXT							
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review							
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024							
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024							

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

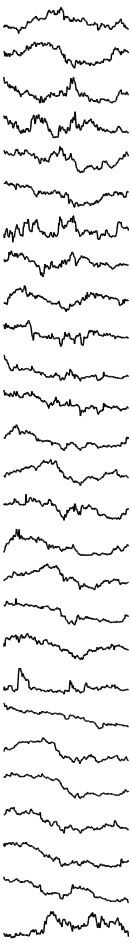
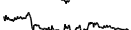
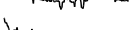
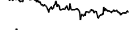
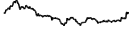
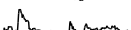
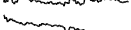
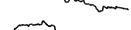
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, October 28, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,975	5.46%	664	PANI		205.61%	PANI	14,975	274%	4,000		16,275	-8%
BRMS	350	-3.31%	187	BRMS		105.88%	BRMS	350	176%	127		392	-11%
PNLF	484	1.26%	12	PNLF		83.33%	PNLF	484	100%	242		498	-3%
ESSA	945	-3.08%	18	ESSA		78.30%	ESSA	945	93%	490		1,010	-6%
BRIS	3,010	-2.59%	22	BRIS		72.99%	BRIS	3,010	107%	1,455		3,350	-10%
ADRO	3,660	-0.54%	5	ADRO		53.78%	ADRO	3,660	58%	2,320		4,050	-10%
JPFA	1,680	-0.88%	8	JPFA		42.37%	JPFA	1,680	59%	1,055		1,750	-4%
AMMN	9,225	0.00%	72	AMMN		40.84%	AMMN	9,225	58%	5,850		15,000	-39%
SRTG	2,280	-2.56%	19	SRTG		39.02%	SRTG	2,280	86%	1,225		2,800	-19%
PGAS	1,500	-1.96%	7	PGAS		32.74%	PGAS	1,500	42%	1,060		1,700	-12%
ACES	915	0.55%	19	ACES		27.08%	ACES	915	38%	665		995	-8%
ENRG	274	-4.20%	6	ENRG		24.55%	ENRG	274	72%	159		310	-12%
ELSA	478	-1.65%	5	ELSA		23.20%	ELSA	478	29%	370		545	-12%
ICBP	12,650	1.00%	31	ICBP		19.62%	ICBP	12,650	32%	9,600		12,875	-2%
GJTL	1,230	-1.20%	3	GJTL		18.84%	GJTL	1,230	84%	670		1,490	-17%
AMRT	3,480	-1.97%	40	AMRT		18.77%	AMRT	3,480	40%	2,490		3,650	-5%
UNTR	26,800	-0.28%	5	UNTR		18.45%	UNTR	26,800	28%	20,925		28,150	-5%
PTBA	2,880	-1.37%	6	PTBA		18.03%	PTBA	2,880	25%	2,300		3,180	-9%
BBTN	1,470	-1.67%	6	BBTN		17.60%	BBTN	1,470	25%	1,175		1,610	-9%
SIDO	615	-1.60%	16	SIDO		17.14%	SIDO	615	29%	478		780	-21%
BMRI	7,050	1.08%	12	BMRI		16.53%	BMRI	7,050	28%	5,525		7,550	-7%
INDF	7,500	-0.33%	10	INDF		16.28%	INDF	7,500	28%	5,850		7,575	-1%
INDY	1,650	-2.08%	11	INDY		14.98%	INDY	1,650	43%	1,155		1,925	-14%
NISP	1,350	-0.37%	7	NISP		14.41%	NISP	1,350	25%	1,080		1,445	-7%
BBCA	10,750	0.47%	25	BBCA		14.36%	BBCA	10,750	25%	8,600		10,950	-2%
CTRA	1,330	-0.37%	12	CTRA		13.68%	CTRA	1,330	32%	1,010		1,430	-7%
EXCL	2,270	0.44%	18	EXCL		13.50%	EXCL	2,270	20%	1,885		2,650	-14%
MEDC	1,305	-2.97%	5	MEDC		12.99%	MEDC	1,305	33%	980		1,635	-20%
BSDE	1,210	-2.02%	8	BSDE		12.04%	BSDE	1,210	39%	870		1,340	-10%
BNGA	1,895	-1.04%	7	BNGA		11.80%	BNGA	1,895	17%	1,625		2,220	-15%
MAPA	905	1.12%	20	MAPA		10.37%	MAPA	905	33%	680		1,170	-23%
SMRA	620	-3.12%	9	SMRA		7.83%	SMRA	620	29%	480		730	-15%
AUTO	2,510	-2.33%	6	AUTO		6.36%	AUTO	2,510	40%	1,795		2,960	-15%
BBNI	5,650	0.44%	10	BBNI		5.12%	BBNI	5,650	33%	4,260		6,250	-10%
MYOR	2,600	-1.14%	16	MYOR		4.42%	MYOR	2,600	18%	2,200		3,010	-14%
PWON	468	-0.85%	12	PWON		3.08%	PWON	468	28%	366		530	-12%
ADMR	1,400	-1.06%	7	ADMR		2.94%	ADMR	1,400	32%	1,060		1,600	-13%
CPIN	5,150	0.00%	31	CPIN		2.49%	CPIN	5,150	17%	4,410		5,800	-11%
PTPP	438	-1.35%	5	PTPP		2.34%	PTPP	438	61%	272		665	-34%
ERAA	432	0.00%	8	ERAA		1.41%	ERAA	432	33%	326		486	-11%
KLBF	1,620	-1.52%	25	KLBF		0.62%	KLBF	1,620	18%	1,375		1,830	-11%
TKIM	7,325	0.34%	5	TKIM		0.34%	TKIM	7,325	20%	6,125		9,075	-19%
MIKA	2,850	0.00%	37	MIKA		0.00%	MIKA	2,850	17%	2,430		3,310	-14%
ITMG	25,525	-0.58%	6	ITMG		-0.49%	ITMG	25,525	8%	23,575		28,775	-11%
ASSA	785	0.00%	18	ASSA		-0.63%	ASSA	785	29%	610		1,000	-22%
HEAL	1,480	-0.34%	40	HEAL		-0.67%	HEAL	1,480	40%	1,060		1,640	-10%
ARTO	2,860	-2.05%	488	ARTO		-1.38%	ARTO	2,860	86%	1,535		3,860	-26%
HRUM	1,310	-0.38%	30	HRUM		-1.87%	HRUM	1,310	25%	1,050		1,780	-26%
MPMX	1,030	-0.48%	8	MPMX		-1.90%	MPMX	1,030	13%	915		1,095	-6%
JSMR	4,720	-1.67%	4	JSMR		-3.08%	JSMR	4,720	18%	4,000		5,700	-17%
INKP	8,025	-0.31%	7	INKP		-3.60%	INKP	8,025	6%	7,600		10,125	-21%
PGEO	1,125	-0.44%	18	PGEO		-3.85%	PGEO	1,125	14%	990		1,500	-25%
AVIA	480	0.42%	18	AVIA		-4.00%	AVIA	480	14%	422		610	-21%

47	AKRA	1,410	-0.70%	11	AKRA		-4.41%	AKRA	1,410	6%	1,330		1,865	-24%
	MAPI	1,695	-2.31%	16	MAPI		-5.31%	MAPI	1,695	37%	1,240		2,050	-17%
57	INCO	4,070	-1.21%	19	INCO		-5.57%	INCO	4,070	15%	3,554		5,661	-28%
	MBMA	525	-0.94%	75	MBMA		-6.25%	MBMA	525	10%	476		730	-28%
51	ANTM	1,585	-2.16%	14	ANTM		-7.04%	ANTM	1,585	35%	1,175		1,845	-14%
	ASII	5,225	-0.95%	7	ASII		-7.52%	ASII	5,225	22%	4,290		6,000	-13%
	MDKA	2,450	-3.16%	235	MDKA		-9.26%	MDKA	2,450	19%	2,060		2,970	-18%
	NCKL	905	0.00%	10	NCKL		-9.50%	NCKL	905	19%	760		1,125	-20%
31	MTEL	635	-0.78%	26	MTEL		-9.93%	MTEL	635	15%	550		765	-17%
	TBIG	1,880	0.27%	27	TBIG		-10.05%	TBIG	1,880	18%	1,600		2,200	-15%
55	MNCN	324	-1.22%	4	MNCN		-16.06%	MNCN	324	14%	284		515	-37%
	BMTR	224	-0.88%	6	BMTR		-16.42%	BMTR	224	12%	200		286	-22%
	EMTK	492	-3.53%	66	EMTK		-16.61%	EMTK	492	41%	350		670	-27%
	BBRI	4,770	-1.04%	12	BBRI		-16.68%	BBRI	4,770	17%	4,090		6,450	-26%
7	SCMA	139	-1.42%	15	SCMA		-18.24%	SCMA	139	19%	117		170	-18%
	GOTO	70	-2.78%	#N/A	GOTO		-18.60%	GOTO	70	40%	50		116	-40%
15	BFIN	975	0.00%	10	BFIN		-19.09%	BFIN	975	22%	800		1,380	-29%
	INTP	7,600	-1.62%	15	INTP		-19.15%	INTP	7,600	21%	6,275		10,200	-25%
73	TOWR	795	-1.24%	12	TOWR		-19.70%	TOWR	795	20%	660		1,030	-23%
	BRPT	1,010	-0.98%	209	BRPT		-24.06%	BRPT	1,010	16%	874		1,947	-48%
9	GGRM	15,150	-1.46%	10	GGRM		-25.46%	GGRM	15,150	5%	14,475		26,375	-43%
	TLKM	2,910	0.34%	12	TLKM		-26.33%	TLKM	2,910	8%	2,700		4,240	-31%
30	SMGR	4,390	2.33%	16	SMGR		-31.41%	SMGR	4,390	29%	3,410		6,725	-35%
	BTPS	1,125	-0.88%	10	BTPS		-33.43%	BTPS	1,125	13%	1,000		1,825	-38%
60	BUKA	135	-3.57%	#N/A	BUKA		-37.50%	BUKA	135	26%	107		222	-39%
	UNVR	2,100	-1.41%	22	UNVR		-40.51%	UNVR	2,100	0%	2,100		4,100	-49%
33	ISAT	2,300	-5.74%	14	ISAT		-75.47%	ISAT	2,300	6%	2,163		3,063	-25%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SMGR 4,390 (2.3%)
BMRI 7,050 (1%)
ICBP 12,650 (0.9%)
ACES 915 (0.5%)
BBCA 10,750 (0.4%)

Top Volume

GOTO 70 (30.9 Mn Lot)
BUKA 135 (3.4 Mn Lot)
BBRI 4,770 (1.9 Mn Lot)
SIDO 615 (0.9 Mn Lot)
ANTM 1,585 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,770 (63k x)
GOTO 70 (19k x)
ADRO 3,660 (12k x)
SIDO 615 (12k x)
ANTM 1,585 (12k x)

Top Loser

PTMP 77 (-3.7%)
BUKA 135 (-3.5%)
EMTK 492 (-3.5%)
MDKA 2,450 (-3.1%)
ESSA 945 (-3%)

Top Value

BBRI 4,770 (937.8 IDR Bn)
BBCA 10,750 (372.3 IDR Bn)
ADRO 3,660 (282.2 IDR Bn)
BMRI 7,050 (243 IDR Bn)
GOTO 70 (219.1 IDR Bn)

All Stock Performance

Top Gainer

SOSS 675 (25%)
BNLI 1,285 (24.7%)
PTPS 106 (24.7%)
SONA 6,000 (24.2%)
HADE 6 (20%)

Top Volume

GOTO 70 (30.9 Mn Lot)
BUMI 141 (26.5 Mn Lot)
BSBK 62 (15.9 Mn Lot)
BRMS 350 (10.3 Mn Lot)
DEWA 90 (7.8 Mn Lot)

Top Frekuensi

BSBK 62 (68k x)
BBRI 4,770 (63k x)
GZCO 107 (31k x)
PSAB 310 (30k x)
BDKR 985 (30k x)

Top Loser

AKSI 555 (-25%)
FOLK 57 (-14.9%)
KREN 7 (-12.5%)
REAL 8 (-11.1%)
SHIP 1,230 (-10.2%)

Top Value

BBRI 4,770 (937.8 IDR Bn)
BUMI 141 (390.3 IDR Bn)
BRMS 350 (374.9 IDR Bn)
BBCA 10,750 (372.3 IDR Bn)
ADRO 3,660 (282.2 IDR Bn)

ECONOMIC CALENDAR



Monday October 28 2024				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index OCT			-9		-1
Tuesday October 29 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv SEP			\$-94.26B	\$-96.1B	\$-93.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv SEP			0.50%		0.30%
7:30 PM	US	Wholesale Inventories MoM Adv SEP			0.10%	0.20%	0.20%
9:00 PM	US	JOLTs Job Openings SEP			8.04M	7.99M	7.8M
9:00 PM	US	CB Consumer Confidence OCT			98.7	99.3	98.5
Wednesday October 30 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change OCT/25			1.643M		
7:15 PM	US	ADP Employment Change OCT			143K	110K	129.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q3			3%	3%	3.30%
7:30 PM	US	GDP Price Index QoQ Adv Q3			2.50%	2.70%	2.50%
9:00 PM	US	Pending Home Sales MoM SEP			0.60%	0.90%	1.00%
9:00 PM	US	Pending Home Sales YoY SEP			-3.00%		-1.50%
9:30 PM	US	EIA Crude Oil Stocks Change OCT/25			5.474M		
9:30 PM	US	EIA Gasoline Stocks Change OCT/25			0.878M		
Thursday October 31 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI OCT			49.8	50.1	50.2
8:30 AM	CN	NBS Non Manufacturing PMI OCT			50	50.5	50.3
7:30 PM	US	Core PCE Price Index MoM SEP			0.10%	0.20%	0.10%
7:30 PM	US	Personal Income MoM SEP			0.20%	0.40%	0.20%
7:30 PM	US	Personal Spending MoM SEP			0.20%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q3			1.00%		0.80%
7:30 PM	US	Employment Cost - Wages QoQ Q3			0.90%		0.70%
7:30 PM	US	Employment Cost Index QoQ Q3			0.90%	0.90%	0.70%
7:30 PM	US	Initial Jobless Claims OCT/26			227K	231K	228.0K
7:30 PM	US	PCE Price Index MoM SEP			0.10%		0.10%
7:30 PM	US	PCE Price Index YoY SEP			2.20%		2.10%
8:45 PM	US	Chicago PMI OCT			46.6	48.2	47.5
Friday November 01 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI OCT			49.3	49.5	49.7
11:00 AM	ID	Inflation Rate YoY OCT			1.84%		1.70%
7:30 PM	US	Non Farm Payrolls OCT			254K	140K	180.0K
7:30 PM	US	Unemployment Rate OCT			4.10%	4.10%	4.20%
7:30 PM	US	Average Hourly Earnings MoM OCT			0.40%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY			4%		4%
7:30 PM	US	Participation Rate OCT			62.70%		62.50%
8:45 PM	US	S&P Global Manufacturing PMI Final OCT			47.3	47.8	
9:00 PM	US	ISM Manufacturing PMI OCT			47.2	47.6	47.5
9:00 PM	US	ISM Manufacturing Employment OCT			43.9		44

CORPORATE ACTION



Monday, October 28, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

25 Okt UMA (KLIN)
25 Okt UMA (SOSS)
24 Okt UMA (AYLS)
22 Okt UMA (CARE)
22 Okt UMA (INPC)
18 Okt UMA (MLPL)
18 Okt UMA (IBOS)
18 Okt UMA (VTNY)
17 Okt UMA (DNAR)
17 Okt UMA (SMIL)

SUSPEND / UNSUSPEND

25 Okt **Pembukaan Kembali (INPC)**
25 Okt **Penghentian Sementara (IOTF)**
25 Okt **Pembukaan Kembali (MLPT)**
24 Okt **Penghentian Sementara (INPC)**
23 Okt **Penghentian Sementara (HOMI)**
21 Okt **Penghentian Sementara (MTSM)**
21 Okt **Penghentian Sementara (SINI)**
18 Okt **Penghentian Sementara (MLPT)**
18 Okt **Pembukaan Kembali (MTSM)**
18 Okt **Pembukaan Kembali (KOPI)**

AKSI KORPORASI

28 OCTOBER 2024!

- RUPS [Jam 10:00:00] - SMMA, BSIM, POLA

.

29 OCTOBER 2024!

- Cash Dividend [Distribution] - TRIS

- RUPS [Jam 14:00:00] - BEER

.

30 OCTOBER 2024!

- Waran Bonus [Maturity] - UDNG-W

- RUPS [Jam 10:00:00] - CNTX

.

31 OCTOBER 2024!

- Cash Dividend [Distribution] - PPGL, ASII

- RUPS [Jam 10:00:00] - ABDA, BAPI, NCKL, NINE, TNCA, KLAS, INPP

.

01 NOVEMBER 2024!

- Cash Dividend [Distribution] - MEDC

- RUPS [Jam 14:00:00] - UCID

*Data pengumuman diambil terakhir pada hari :

Senin, 28 October 2024 pukul 08:27:41

DISCLAIMER



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